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This attestation should be read in conjunction with and construed in accordance with French law and professional standards applicable in France.*

## **Dassault Systèmes**

General meeting of shareholders to approve the financial statements for the year ended 31 December 2015

**Statutory auditors' attestation on the information disclosed under article L. 225-115 5° of the French commercial code (*Code de commerce*) relating to the total amount paid in application of 1 and 4 of article 238 bis of the French tax code (*Code général des impôts*) for the year ended 31 December 2015**

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General meeting of shareholders to approve the financial statements for the year ended 31 December 2015

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To the Shareholders,

In our capacity as statutory auditors of your company and in accordance with article L. 225-115 5° of the French commercial code (*Code de commerce*), we have prepared this attestation on the information relating to the total amount paid in application of 1 and 4 of Article 238 bis of the French tax code (*Code général des impôts*) for the year ended 31 December 2015, as set out in the attached document.

Your chairman of the board was responsible for preparing this information. Our role is to attest this information.

In the context of our role as Commissaires aux comptes (*statutory auditors*), we have audited your company's annual financial statements for the year ended 31 December 2015. Our audit was conducted in accordance with professional standards applicable in France, and was planned and performed solely for the purpose of forming an opinion on the annual financial statements taken as a whole and not on any individual component of the accounts used to determine the total amount paid in application of 1 and 4 of article 238 bis of the French tax code (*Code général des impôts*). Accordingly, our audit tests and samples were not carried out with this objective and we do not express any opinion on any components of the accounts taken individually.

We performed those procedures which we considered necessary to comply with professional guidance issued by the national auditing body (*Compagnie nationale des commissaires aux comptes*). These procedures, which constitute neither an audit nor a review, consisted of performing the necessary reconciliations between the total amount paid in application of 1 and 4 of article 238 bis of the French tax code (*Code général des impôts*) and the accounts from which the figure was calculated, and verifying that it was consistent with the data used to prepare the annual financial statements for the year ended 31 December 2015.

On the basis of our work, we have no matters to report on the reconciliation of the total amount paid in application of 1 and 4 of article 238 bis of the French tax code (*Code général des impôts*), set out in the attached document as € 979,300.56, with the accounting records used to prepare the annual financial statements for the year ended 31 December 2015.

This attestation shall constitute certification as accurate of the total amount paid in application of 1 and 4 of article 238 bis of the French tax code (*Code général des impôts*), within the meaning of article L. 225-115 5° of the French commercial code (*Code de commerce*).

This attestation has been prepared for your attention in the context set out in the first paragraph above, and must not be used, distributed or referred to for any other purposes. If you would like this attestation to be distributed to a third party for a purpose other than that for which it is intended, you will need to request our prior approval in writing. We will then determine the terms and conditions for its distribution. We assume or take no responsibility towards the third party to whom the report has been distributed or made available.

Neuilly-sur-Seine and Paris-La Défense, March 18th 2016.

The Statutory Auditors

PricewaterhouseCoopers Audit

ERNST & YOUNG et Autres

*French original signed by:*

*French original signed by:*

Pierre Marty

Pierre-Antoine Duffaud

