DASSAULT SYSTEMES

43 JP MORGAN HEALTHCARE CONFERENCE

13th January 2025





Anthony Costello CEO, Medidata



Thomas HousleyVP, Dassault Systèmes
Corporate Development & Strategy

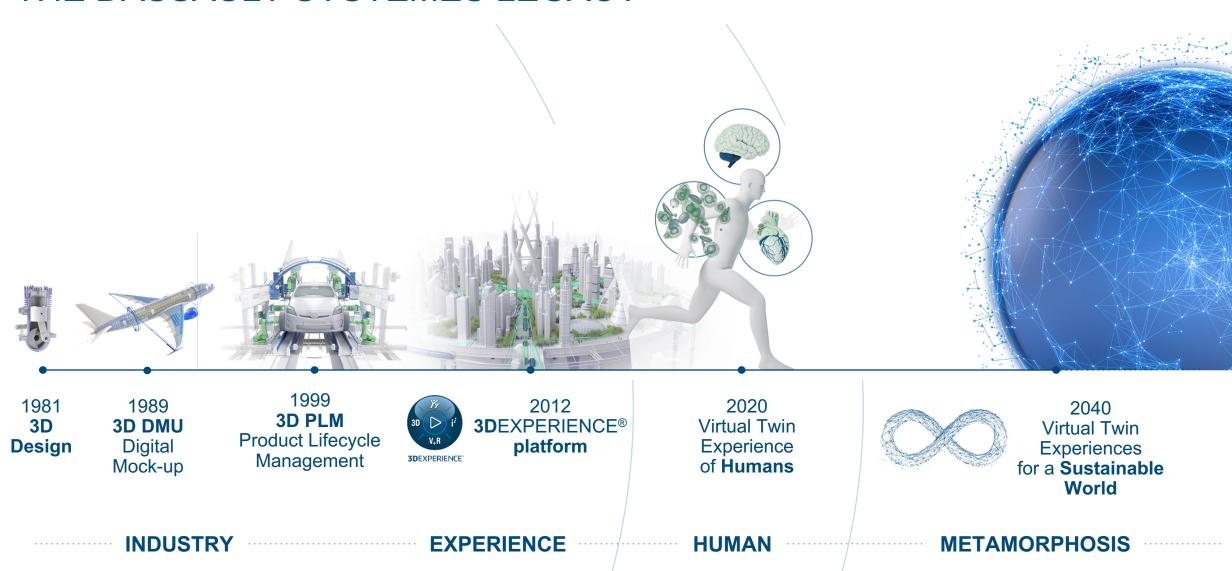
OUR BELIEF



Virtual worlds **extend** and **improve** the Real world

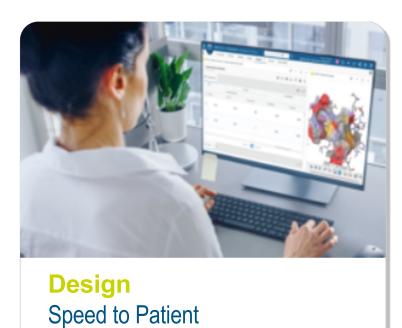


THE DASSAULT SYSTÈMES LEGACY



COMPREHENSIVE LIFE SCIENCES OFFERING

DevelopResearch & DiscoveryPreclinicalClinical Development & SupplySupply, Manufacture & ControlPhase 1Phase 2Phase 3Commercial Manufacturing

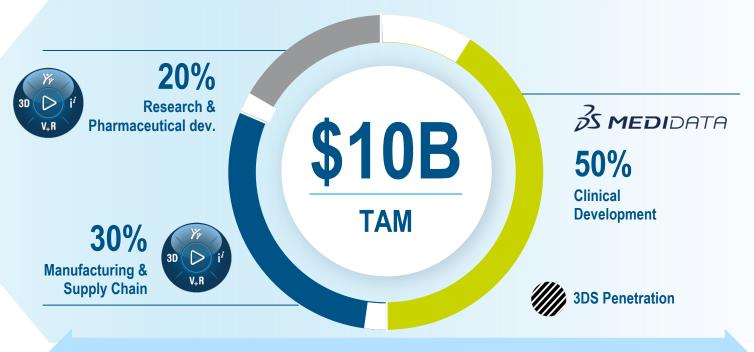






LIFE SCIENCES SOFTWARE MARKET





Data Management, Quality & Regulatory

Integrated approach through a **scientific and business platform** covering the **end-to-end** innovation cycle from research to manufacturing for faster **patient-centric experiences**



LEGAGY OF SUCCESS



Drug Candidates

~50%

Of new candidates



Medical Devices

~50%

of new medical devices designed



Drug Approval

~70%

of new FDA approvals



Manufacturing

6 months

Reduction in time to market



Patient Centricity

10M+

Patients



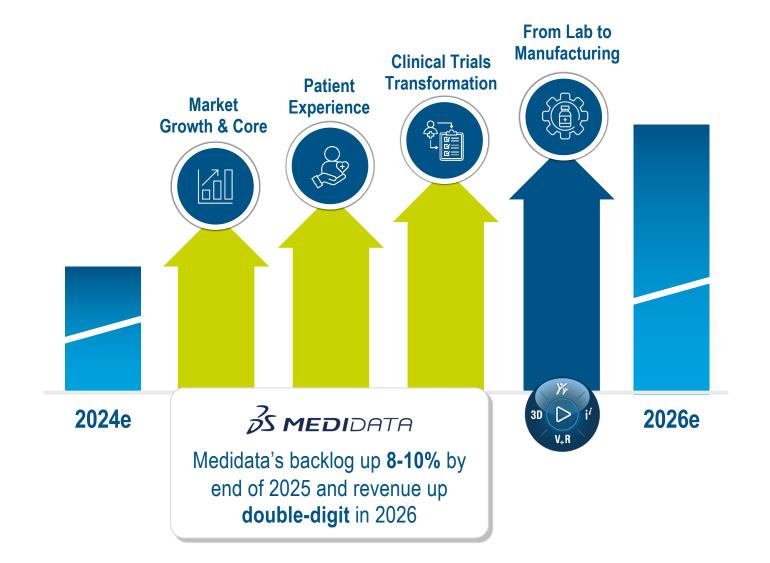
Real World
Data & Al

34K+

Clinical Trials



LIFE SCIENCES GROWTH DRIVERS



Market Growth & Core

- Expansion into early and late phases
- Market share gains (Phase II & III)
- Price to value | Rave product attach

Patient Experience

 Triple the industry adoption of Decentralized Clinical Trials

Clinical Trials Transformation

Data & Al – Clinical Data Studio

From Lab to Manufacturing

- Tech transfer from Lab to Plant
- Quality Control
- Virtual Twin as a Service (VTaaS)



COMPETITIVE LEADERSHIP

Clinical Data and Analytics Platforms



Decentralized Clinical Trial Platforms



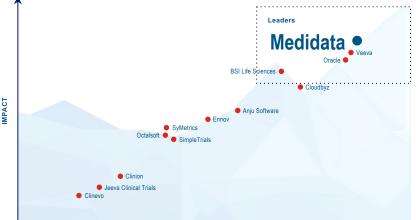
VISION AND CAPABILITY

EDC



VISION AND CAPABILITY

CTMS



VISION AND CAPABILITY

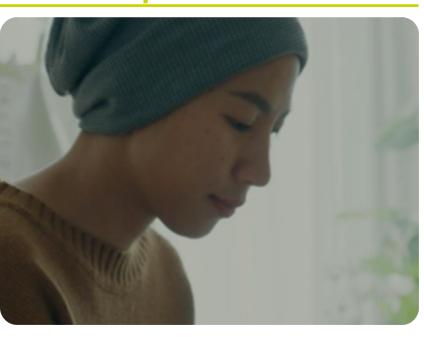


PRODUCT VISION

Patient Experience

Data Experience

Study Experience









PATIENT EXPERIENCE























V

venmo

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VISA

PayPal



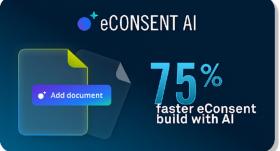
♂ mymedidata

PATIENT PAYMENTS

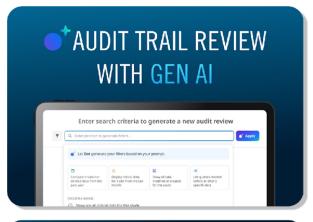








DATA EXPERIENCE











RTSM 50% LESS MEDICAL WASTE



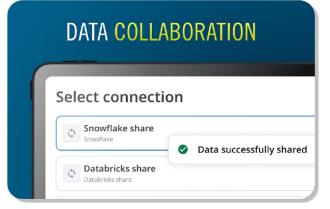












STUDY EXPERIENCE



PROTOCOL OPTIMIZATION **ENROLLMENT VS**

IIS BUDGET DEVELOPMENT SAVED 1000s OF HOURS \$100Ks









AI MANAGED PD-246 Data entry error EDC 💣 **DEVIATIONS** PD-0457 Participant withdrawal

Reduction in monitoring visit prep



REIMAGINED SITE MONITORING Visit summary 3 of 3 completed Confirmation letter Conduct visit 2 of 8 completed







INTEGRATED ARTIFICIAL INTELLIGENCE

