

Transportation & Mobility

Succeeding with Connected Cars

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Fast-paced Innovation

80% of automotive innovation driven by **Electronics & Software**



Shift from Product Design to **Connected Experience Business**





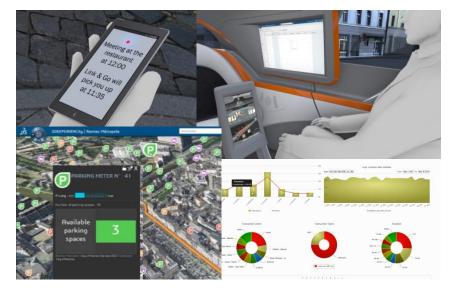
Mobility **Experience**





Mechatronics Systems





Cars are becoming high tech



Automotive Electronics exhibits: +25% floor space vs. 2015, 200 000 sqft

Carmakers













Automotive Suppliers









High-Tech Providers







New players















Mobility as a Service



3DS Innovation for the Car of the Future





Co-Design of Mobility Experiences on a social platform





Simulation of Vehicle & Infrastructure Systems





Mobility and Car Information Intelligence





Program Cockpit

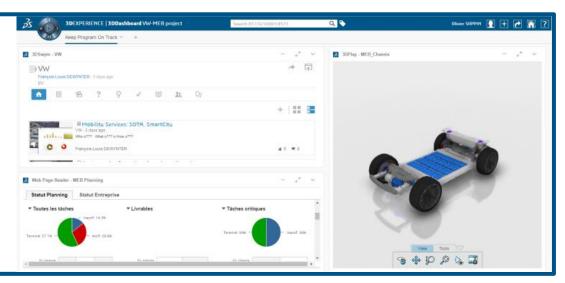




Car Line Manager & teams

Get 360° view of all program KPIs to take the right decision

- <u>Save 18 months</u> on a classic 48 Month car program
- Increase quality by raising
 completeness of digital data to
 95% at Styling Freeze





Social Innovation

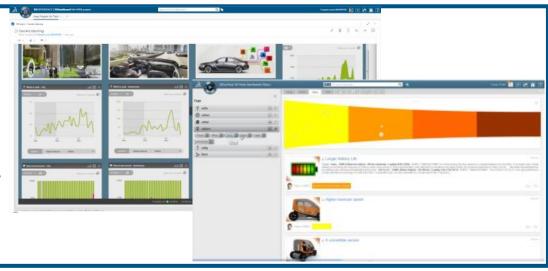




Market Analyst, Chief Designer, Product Manager

Be more creative and collaborative to realize customer's dream

- Validate 100% of new Car
 Interior experience with Virtual
 Consumer Clinics
- Increase number of alternatives study





System Architecture

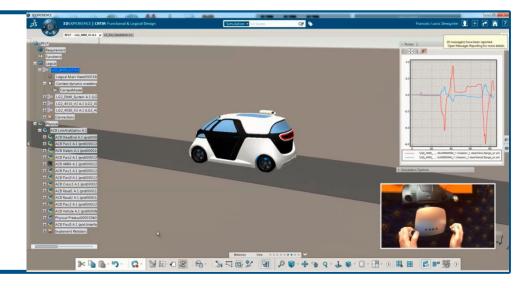




System Architect, System Engineer

Master System Complexity, Design right the first time

- Reduce Warranty Cost by getting 100% compliant with Functional safety standards (ISO26262)
- Reduce development time by 30%







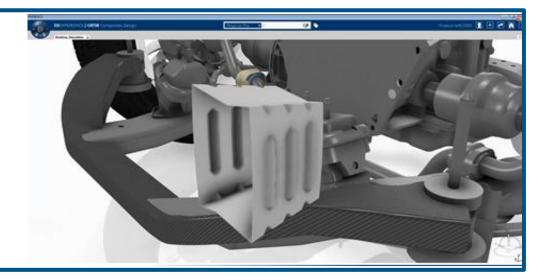
Design More With Less

Mechanical Engineer

Who

Automated Engineering

- Monitor vehicle mass to <u>reduce</u>
 <u>vehicle weight by 30%</u>
- Reduce cost of Composite material development & manufacturing







Experience your car

Immersive Vehicle Configurator

Who



Sales & Marketing Director

 Reduced number of dealership and <u>get full Virtual Connected</u>
 <u>Car experience</u> at showroom and events







Mobility Services

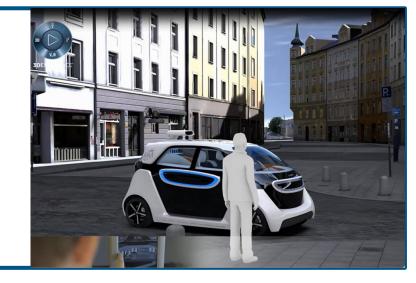




On board software engineer

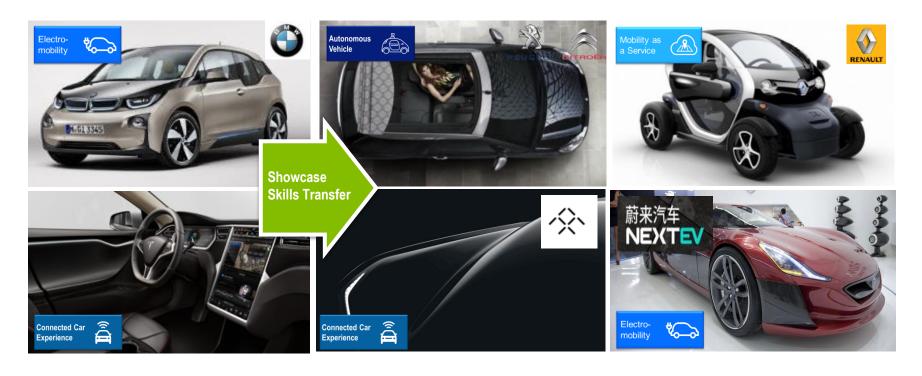
Monitor Vehicle & Services through Data Analytics.

- Anticipate vehicle issues by providing preventive maintenance software updates.
- Collect & <u>Learn from connected vehicle</u>
 <u>data</u> to develop new mobility services.



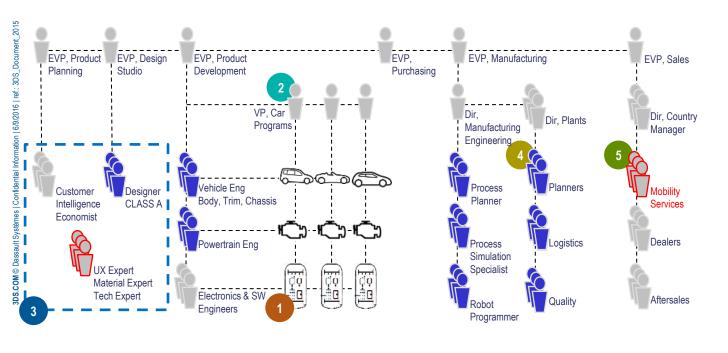


Increasing business with traditional player & new entrants



Connected Car

Organization impact & DS opportunities





- Increasing need for Electronics & SW Engineers
- 2 Shift of responsibility from Engineering siloes to Car Programs including Test traceability
- 3 Creation of Innovation lab to invent new mobility concept
- 4 Manufacturing shift from volume to mass customization
- 5 Car makers evolving to Mobility Services Providers

