

# J.P. Morgan: Digital Twin and Industrial Design Software Week

## Dassault Systèmes

November 10 2022



#### Our purpose

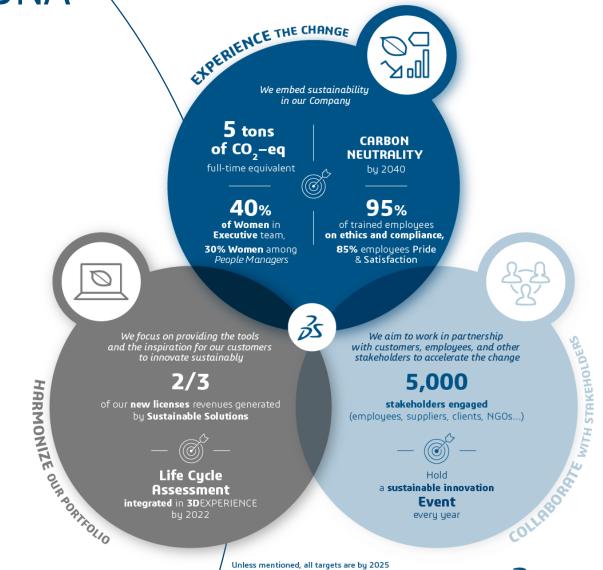
**Dassault Systèmes** provides business & people with **3D**EXPERIENCE® universes to imagine sustainable innovations capable of **harmonizing product**, **nature** and **life**.





Sustainability is part of our DNA

Our Sustainability Compass guides us, while our governance processes maintain a high level of accountability within our organization on the topic of Sustainability.



Our Heritage & Ambition



1981 **3D Design**  1989
3D DMU
Digital
Mock-up

1999
3D PLM
Product Lifecycle
Management



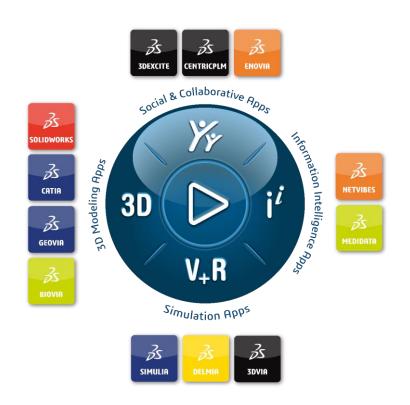
2012
3DEXPERIENCE®
platform



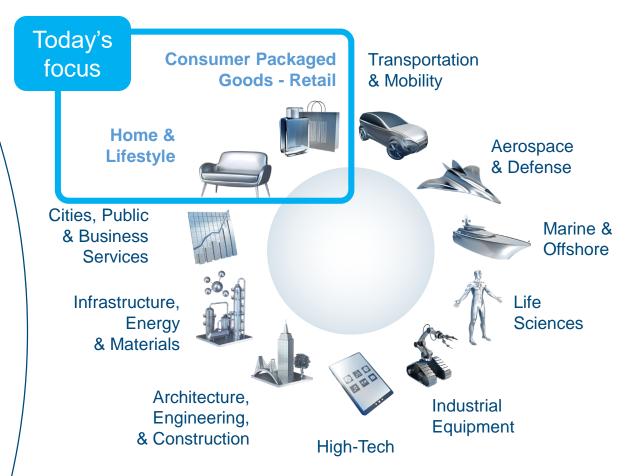
2020 Virtual Twin Experience of **Humans** 



#### our brand applications...



#### ...for 11 industries





#### Our clients in consumer-driven Industries



Home & Lifestyle

50.000 customers



























#### **CPG-Retail**

8.000 customers



























#### Value creation with leaders of the CPG & Retail Industry



#### **Perfect Package**

- Maximizing product performance while minimizing both carbon footprint and costs.
- Propose new packaging solutions 85% faster.



#### **Perfect Formulation**

• +2000 users (+50sites) across R&D, Product Supply, Quality and other disciplines to support the design and products development



**Perfect** Lab

Offering the best of nature™

- Increased innovation efficiency
- Eliminate 'Dark Data'
- Automated preparation and combination of data



**Perfect Production** 



PARIS

• "increased product traceability 10 times"

 Improved ability to adapt to disruptions Managed all recipe complexity in less time



ADVOCATE VALUE Consumers

USE

**MEDIDATA** 



 "Danone Captures the Best Quality Patient-reported Outcome Data Possible for Key Gastrointestinal Study"





• Production Twin for Regenerative skin cells



**Perfect** Logistics

 "Real-time insights to make the right logistics decisions swiftly, improve on-shelf availability and increase customer satisfaction"

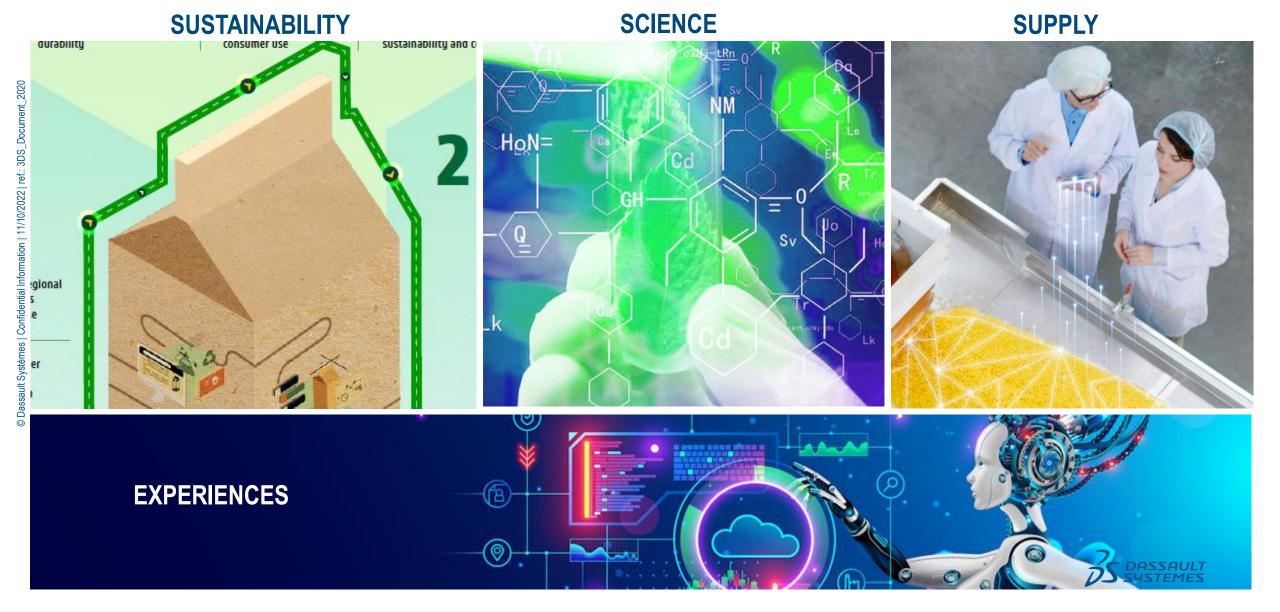
**Perfect Product Staging** 

FERRERO

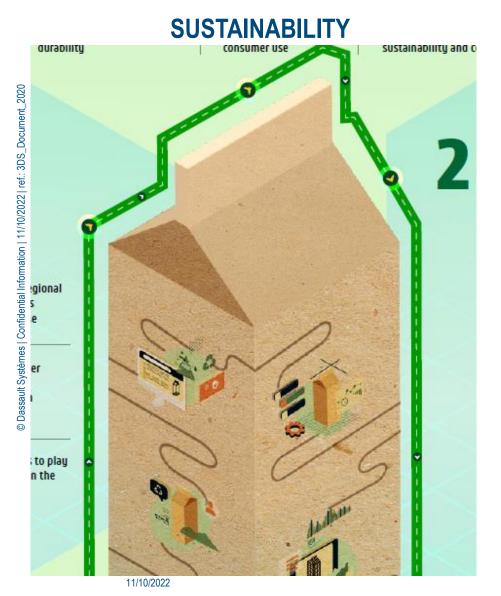
- Boost on-time, in-full (OTIF) rates by up to 10%
- Improve forward sales position by up to 50%



## Voice of our Customers: what do they ask us?



#### Voice of our Customers: what they ask us on Sustainability



- Luxury: "How can I measure and improve the sustainability index of my retail concepts in all duty free worldwide?"
- Footwear: "How can I reposition my brand on local manufacturing, sustainable materials and personalization?"
- Lighting: "How can I develop better lighting solutions for Urban farming?"
- Food & beverage: "How can I reinsource packaging design to reach my sustainability targets for packaging in 2025?"

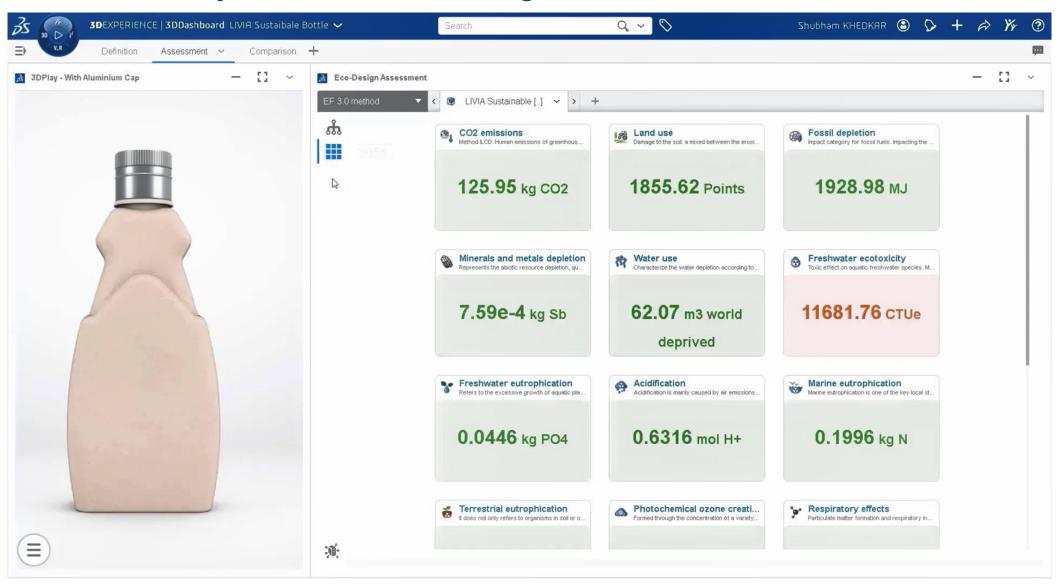


#### Our answers are based on the Virtual Twin. Eg: Packaging



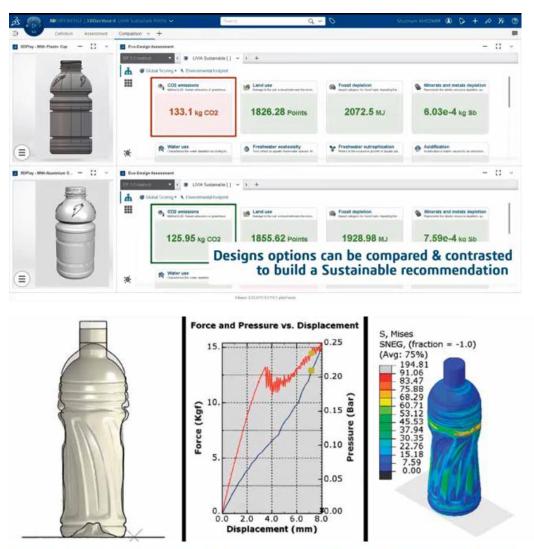


#### Sustainability-embedded design





#### The virtual twin of the package: a business reality



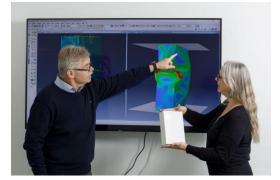




#### PepsiCo benefits

- Adherence to Sustainability Objectives
- Faster execution with Predictive Modeling for Packaging
- M\$ Annual Benefit

#### **Metsä Board**







#### Voice of our Customers : what they ask us related to **Science**

Cosmetics:

"How do I simulate biodisponibility and skin permeation, and how do I enter the consumer self care segment"?

Bicycles:

"How do I create new smart bikes and learn from usage data?"



Venture capitalist :

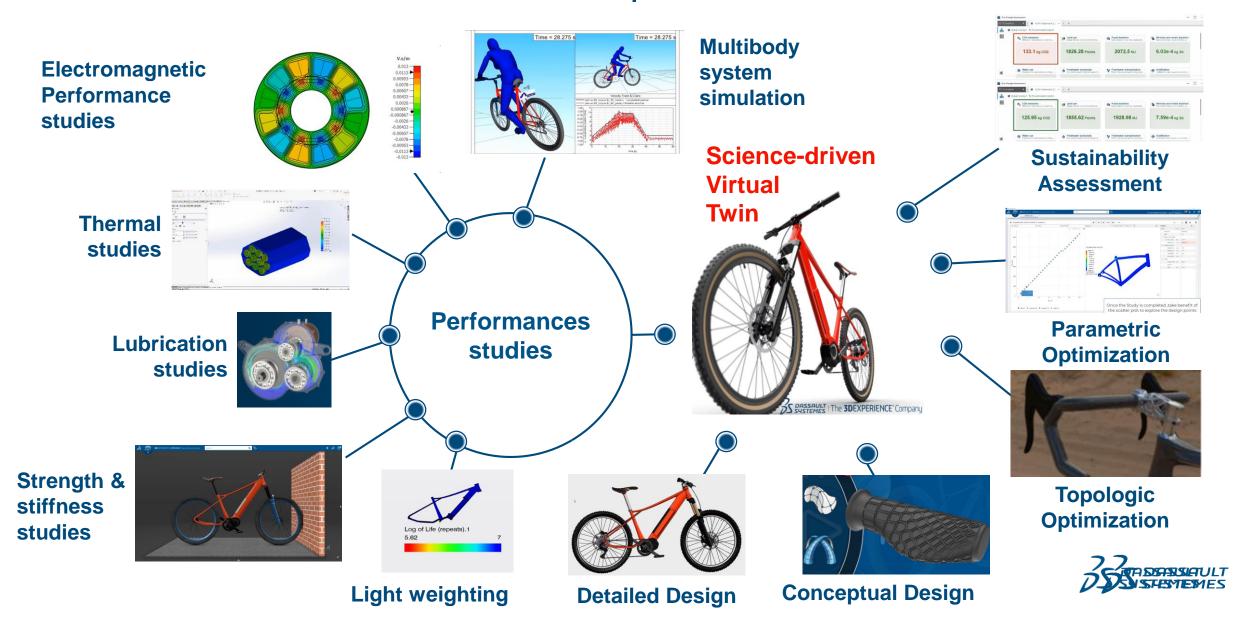
"How do I help my portfolio of startups in reformulating faster with natural ingredients?"

Alternative proteins:

"How can I scale up my production of insects?"

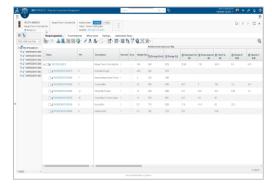


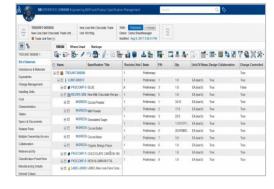
#### Science-driven Virtual Twins = product differentiation



#### Science-driven Virtual Twin of Formulated Goods

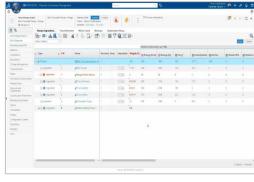
regulatory compliance



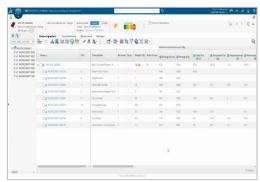


product specifications

formula & recipe development

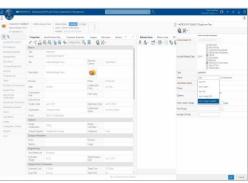


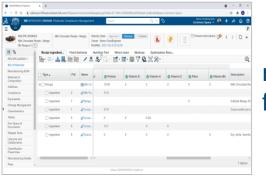




nutritional optimization

Ingredients specifications

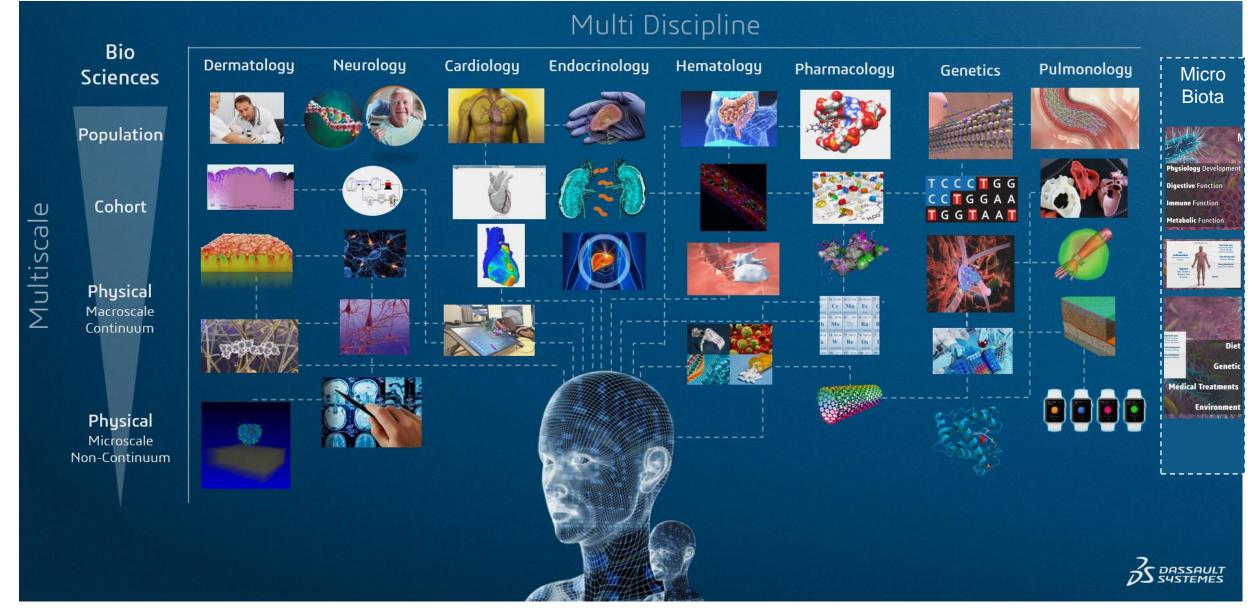




nutritional facts



## Virtual Twins.. of the Human: 'harmonizing product, nature & life'



#### Voice of our Customers: what they ask us on Supply

Food & Beverage: "Are there new ways to make my supply more agile, more resilient and more proactive?"

Food Trading: "How can I improve my operations in commodity sourcing in an ever changing context?"

General Retail & Food Redistribution: "How can I improve my logistics, from yard management to home delivery?"

Luxury: "How can I optimize my secure warehouse to flagship stores process?"

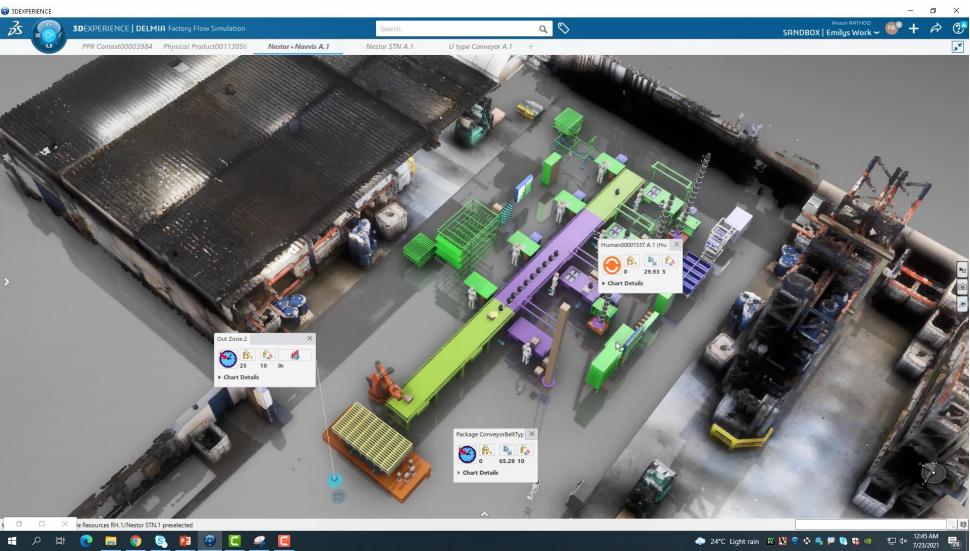
Beauty: "how can I adapt my old plant for more sustainable production and reduce painfulness"?

#### **SUPPLY**



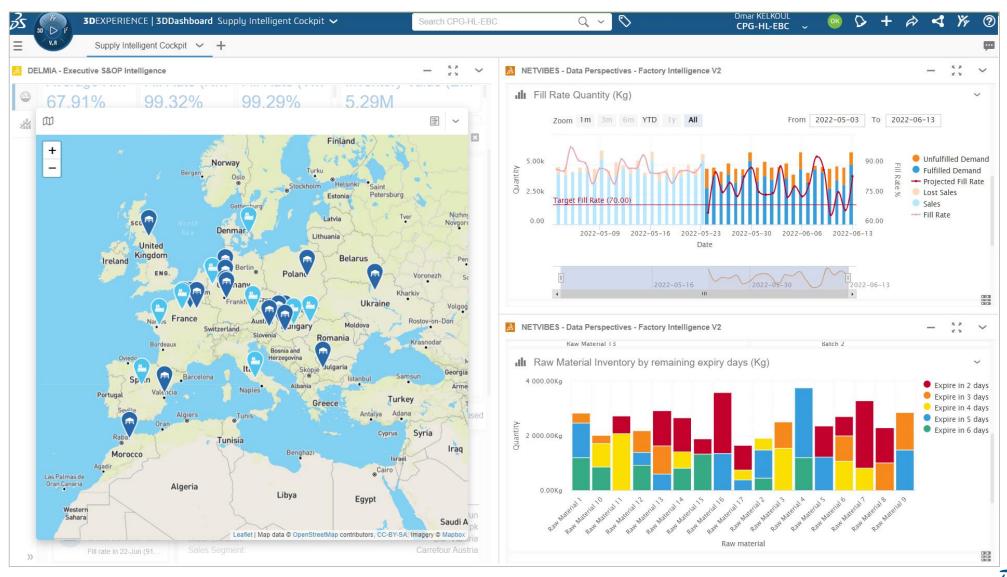


#### Virtual twin of the plant: extend and improve the physical world





### Virtual twin of the supply: from 'reactive to 'being proactive'



#### Voice of our Customers: what they ask us on Experiences

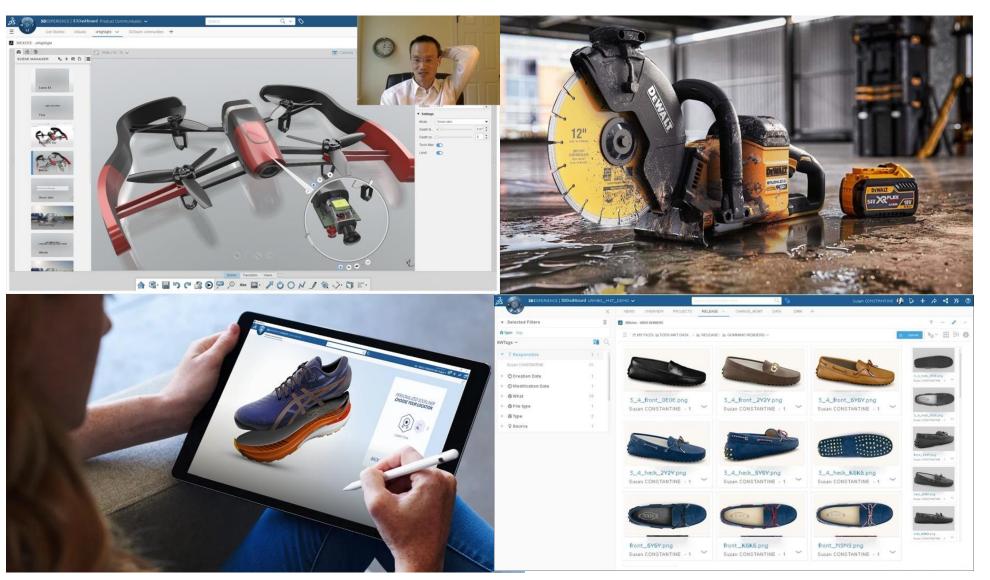




- Beauty & Personal care: "How could we leverage digital printing for instant packaging artwork creation?"
- Sports Goods: "How can I develop next generation sports & leisure goods centered on human experiences?"



## Virtual Twin of the Product – for sales & marketing experiences



From Ideas, to Engineers, to Consumers...

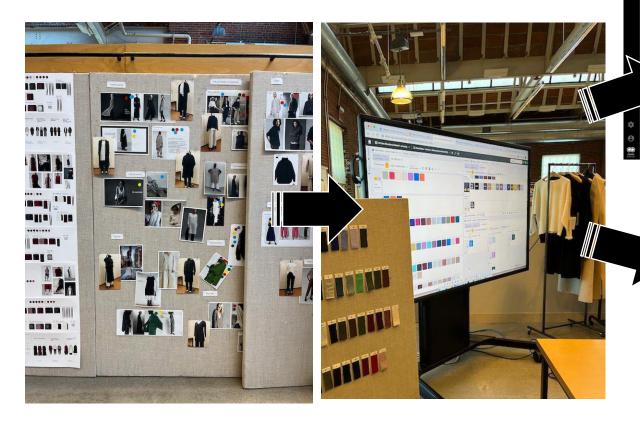
And back!

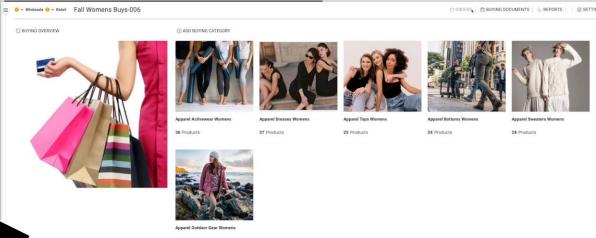




#### Virtual Twins of: Collections

Centric Visual Innovation Platform (VIP)













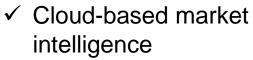


Handbags

Market Activity · Last Week

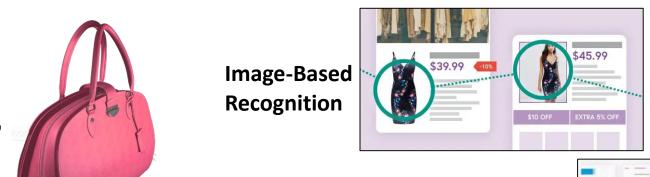
#### Virtual Twins to react to Market Changes

Centric PLM acquisition of StyleSage for lightning-fast decisions regarding assortments and prices



- ✓ Al-powered competitive assortment benchmarking, price and product trend insights.
- ✓ Unique product matching capabilities
- ✓ Best in class accuracy

Handbags are currently priced between 4.50 USD and 2,795.00 USD, and on avg





456 styles were sold out during last week

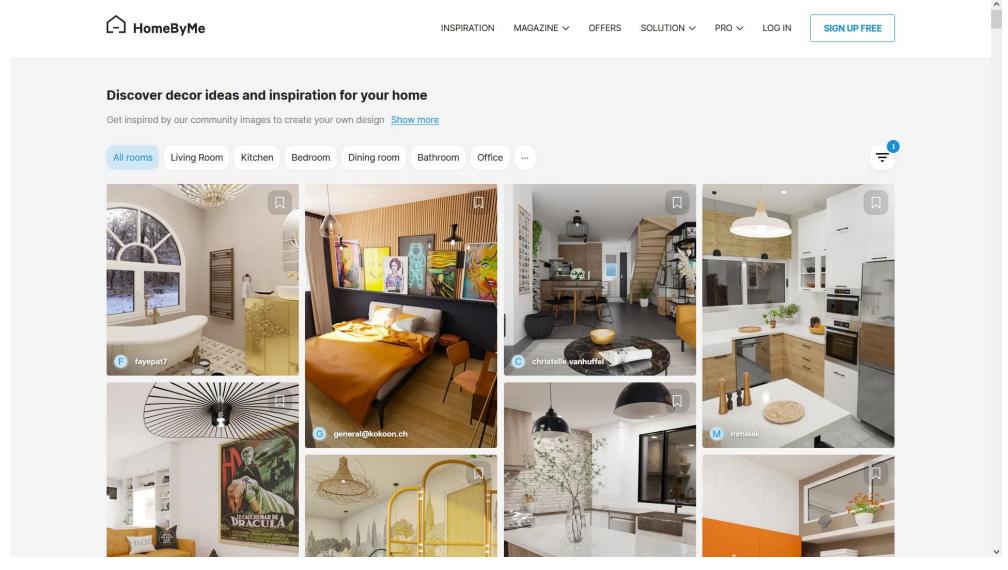
**Attribute Tagging** 

**Analytics Platform** 



High

## 20M+ Virtual Twins of their Homes! (+ 3.5M Kitchens 77)



Audience & Data Sets!



Home &

Lifestyle

**Consumer Packaged** 

Goods - Retail

## Result: Strong and Sustainable Growth in Consumer-driven industries

